

2008 年中国城市轨道交通 行业及设备制造企业研究

**China Urban Mass Transit Industry and Its
Equipment Manufacturers Report, 2008**

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| 语种 | English | PDF (USD) | \$ 1,200 | | Hard Copy (USD) | \$ 1,100 | | | | | | | | | | | | | |
| 摘要 | <p>重点发展城市公共交通是国家始终强调的发展方针，城市轨道交通以运能效率高，能耗小，环保等优势迅速成为我国主要城市发展公共交通的主要手段，我国城市轨道交通正在进入快速有序的发展阶段。</p> <p>“十五”期间我国轨道交通建设投资达 2000 亿元，建成总长 550 公里左右的城市轨道线路。“十一五”期间，全国特大城市的地铁和轻轨通车里程将超过 1,500 公里，还将投资 2000 亿元。据统计，全国近期建设规划（2015 年）线路 65 条，总长达到 1700 公里，总投资 6000 亿元。北京、上海、广州 3 个城市近几年以每年 30—50 公里速度建设。</p> <p>图：中国不同时期城市轨道交通发展情况</p> <div><p>我国城市轨道交通产业发展</p><table><thead><tr><th>时期</th><th>总长 (公里)</th><th>总投资 (亿)</th></tr></thead><tbody><tr><td>“十五”期间</td><td>~500</td><td>~2000</td></tr><tr><td>“十一五”期间</td><td>~1500</td><td>~6000</td></tr><tr><td>已规划</td><td>~5000</td><td>~8000</td></tr></tbody></table></div> <p>数据来源：中国城市轨道交通网</p> <p>我国城市轨道交通产业的快速发展，以及国家对轨道交通设备国产化的政策扶持，为相关设备制造工业带来了广阔的发展空间。在城市轨道交通设备制造领域，主要的厂商有：中国北车集团下属的长春轨道客车股份有限公司、大连机车车辆有限公司、唐山机车车辆厂；中国南车集团下属的南京浦镇车辆厂、株洲电力机车有限公司、四方机车车辆有限责任公司；湘潭电机集团有限责任公司等。在城市轨道交通建设及运营领域，主要企业有：中国铁建、申通地铁、上海隧道股份。</p> | | | | | | | 时期 | 总长 (公里) | 总投资 (亿) | “十五”期间 | ~500 | ~2000 | “十一五”期间 | ~1500 | ~6000 | 已规划 | ~5000 | ~8000 |
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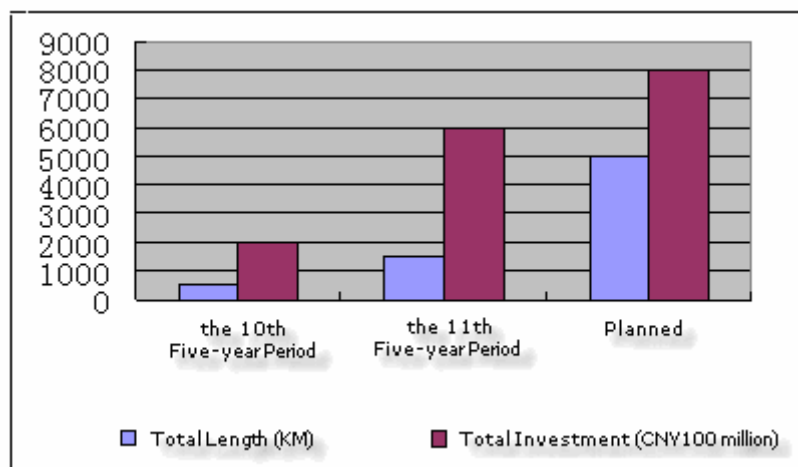
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| Title | China Urban Mass Transit Industry & Transit Equipment Manufacturers Report, 2008 | Pages | 45 |
| Price | PDF USD \$ 1,200 Hard Copy USD \$1,100 | Release Date | April/2008 |
| Abstract | <p>China has always given priority to the development of the urban public transport. Urban mass transit or UMT with the advantages in high efficiency, low energy consumption and environment protection has rapidly become the principal means to develop the public transport in major cities in the country. China UMT industry is getting access into a stage of rapid and orderly development.</p> <p>During the 10th Five-year Plan period (2001-2005), China's total investment in UMT construction reached CNY200 billion and about 550 kilometers (km) of urban rail line in total</p> | | |

was built. During the 11th Five-year Plan period (2006-2010), China will also invest CNY200 billion in UMT constructions to make the total mileage of subway and light track in Chinese metropolis exceed 1,500 km in 2010. According to statistics, China plans to build 65 urban rail lines with a total length of 1,700 km through pouring a huge sum of CNY600 billion into UMT construction through 2015, In light with its near term UMT development layout. In the past several years, the three Chinese metropolises of Beijing, Shanghai and Guangzhou all have advanced in a rate of building 30 to 50 km annually.

China UMT Development in Different Periods



Source: China Urban Rail Transportation Web

The rapid development of China's urban rail transit industry and the policy support of central government for domestic-made rail transportation equipments have brought a broad space for the development of relevant equipment manufacturing industry. China's key UMT equipment producers are as follows, Changchun Railway Vehicles Co., Ltd, Dalian Locomotive and Rolling Stock Co., Ltd and Tangshan Locomotive & Rolling Stock Works affiliated to China Northern Locomotive & Rolling Stock Industry (Group) Corporation; Nanjing Puzhen Carriage Works, Sifang Locomotive & Rolling Stock Co., Ltd and Xiangtan Electric Manufacturing Co., Ltd, affiliated to China Southern Locomotive & Rolling Stock Industry (Group) Corporation. China's key UMT constructor and operator are as follows, China Railway Construction Corporation, Shanghai Shentong Metro Co., Ltd and Shanghai Tunnel Co., Ltd.

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